

Israel/Hamas Conflict Impact Report

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Highlights

- As of Monday, April 8, 2024, much of the electronics supply chain cited minimal impact by the conflict. But 10% of responders to an Ernst & Young survey of multinational corporations (MNCs) stated “the impact was severe.”^[1]
- Impacts ranging from shipping & logistics to employee shortages continue as the conflict continues.
- Although none have been announced, industry leaders should monitor and anticipate trade compliance and regulatory changes including customs, sanctions or other restrictions on trade.

Recommended Actions:

SiliconExpert recommends companies continue to monitor the conflict as tensions escalate.

To be alerted if this event impacts your supply chain, get a free trial by requesting a Supply Chain Risk Management (SCRM) demo.

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Conflict Summary

In Fall of 2023, tensions between Israel and Palestinian militant group Hamas escalated following an attack from Hamas and Israeli counteroffensive measures. The regional conflict remains active.

1. “Majority of multinational companies operating in Israel see limited impact from war.” [The Times of Israel](#).

Impacts on the Electronics Industry

While much of the conflict has been isolated to the southern portion of the region, impacts to the exports of completed goods, imports of necessary material, and workforce availability has been experienced in the local electronics industry. Delays or sourcing challenges may be experienced for parts exclusively produced in the conflict area.

The table below contains the number of Customer Part Numbers and locations that may be impacted due to conflict in the region.

Companies	42
Facilities	50
Cities	32

The table below contains top electronics manufacturers that may be at risk due to manufacturing facilities located in the conflict region.

Vishay
KYOCERA AVX Components Corporation
Vishay Precision Group
SolidRun Ltd
Ultra Clean Holdings, Inc
Infineon Technologies AG
TDK-Lambda
Tadiran Batteries
onsemi
Intel

Table below obtains top 10 Product Categories that may be at risk due to manufacturing facilities located in the conflict region.

Resistors
Capacitors
Magnetics
Development Systems
Diodes, Transistors and Thyristors
Sensors and Transducers
Computer Products
Batteries and Power Supplies
Fluid Transfer
EMI/RFI Suppression

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